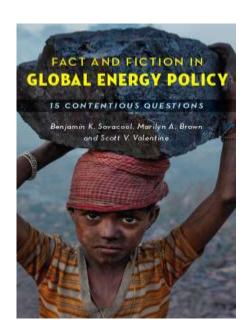
### **Author Insights: Fact and Fiction....**

#### Marilyn A. Brown

Brook Byers Professor of
Sustainable Systems
School of Public Policy
Georgia Institute of Technology

Southeast Solar Summit
Atlanta
October 20, 2016



Fact and Fiction in Global Energy Policy by B. K. Sovacool, M.A. Brown, & S. Valentine, Johns Hopkins University Press, 2016.

## Some Comments and Dialog Prompted by "Fact and Fiction"

Contents lists available at ScienceDirect

Energy Policy

FLSEVIER

Journal homepage: www.elaevier.com/locate/enpol

"Energy is no less about facts, data, and choices than about frames, beliefs, and attitudes." (Amory Lovins, RMI)

Deconstructing facts and frames in energy research: Maxims for evaluating contentious problems

Benjamin K. Sovacool a,b,a,2, Marilyn A. Brown c,1

"clearly laid out the competing perspectives on contentious energy questions with such sympathy, humility, and rigor." Gabrielle Wong-Parodi (Carnegie Mellon)

"insightful, penetrating, and even witty..." Michael Vandenbergh (Vanderbilt) Contents lists available at ScienceDirect

Energy Policy

Energy Policy

journal homepage: www.elsevier.com/locate/enpol

"Why can't we all get along?" A conceptual analysis and case study of contentious energy problems



Frank A. Felder

Edward J. Bloussin School of Hanning and Public Holky, Ragins Chinematy, 23 Livingson Ave., New Bransoniii, Af (8890), US

"introduce[s] readers to the complex sociotechnological system that has emerged around the production and consumption of energy...." Elizabeth Doran and Brian Southwell (Duke)

### Different "Frames" or "World Views"

Frame	Explanation
Technological optimists	We can design technologies to meet the growing demand for energy services and can repair whatever damage is done.
Free market libertarians	Energy is a collection of commodities such as electricity, coal, oil, and natural gas that is best managed by the free market.
Defenders of national security	Energy supply is a strategic resource that must be defended militarily.
Energy philanthropists	Energy services are a fundamental human right.
Environmental preservationists	Energy production and distribution can be an environmental bane.
•••	

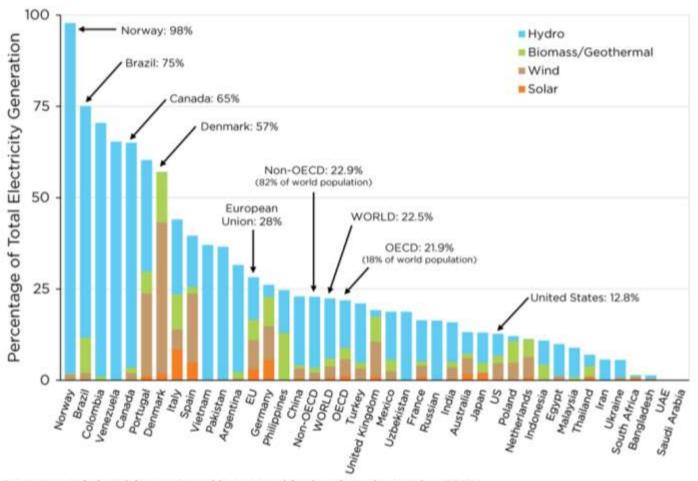
Understanding different "frames" can make people more reflective and informed.

## Different parts of the world have different views...

Percent Selecting Climate Change as Most Important **Environmental Problem (2010)** 

Source: Sovacool from "Public Attitudes towards Climate Change and Other Global Environmental Issues"

## This View Influences the Prospects for Renewables



Percentage of electricity generated by renewables in selected countries, 2014.

Source: J. David Hughes, Global Sustainability Research, Inc. (data from BP Statistical Review, 2015)

### We Use the Hegelian Dialectic

#### Some of the 15 Contentious Questions

Is shale gas the bridge to a clean energy future?

Is the car of the future electric?

Is clean coal an oxymoron?

Is mitigation or adaptation the best way to address climate change?

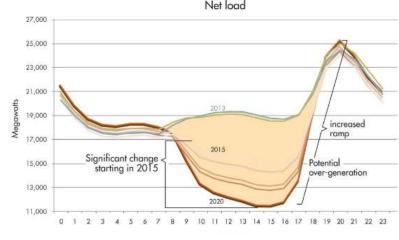
Can renewable energy be mainstreamed?

• • •

Progress can improve by understanding competing sides of an argument.

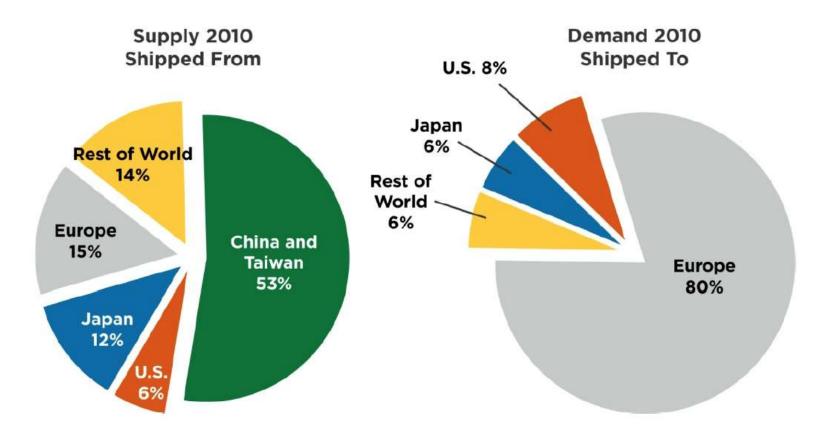
### The "Cons"

- RE requires substantial baseload power backup and increased ramping
- Renewable energy facilities require more land than nuclear or fossil fuel power plants (NIMBY >> BANANA)
- Renewables are expensive



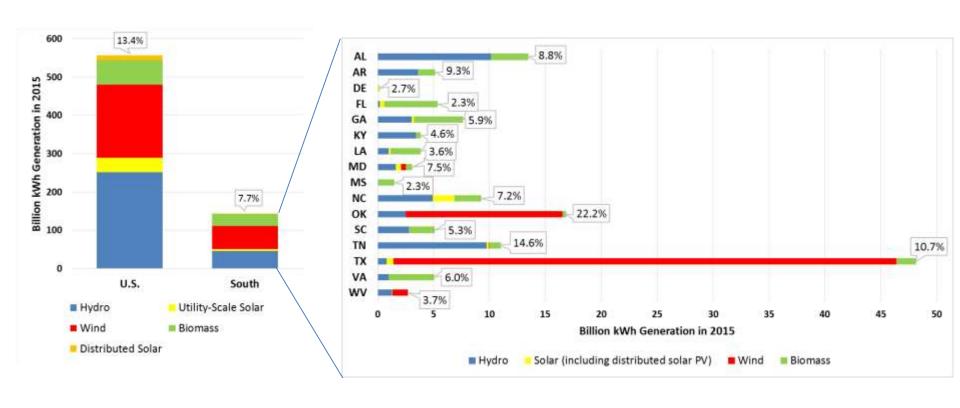
Source: California ISO

## The U.S. is <10% of Solar Shipments and <10% of Solar Demand



China dominates solar shipments; Europe dominates solar demand.

### It's a Long way to 100% Renewables

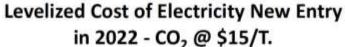


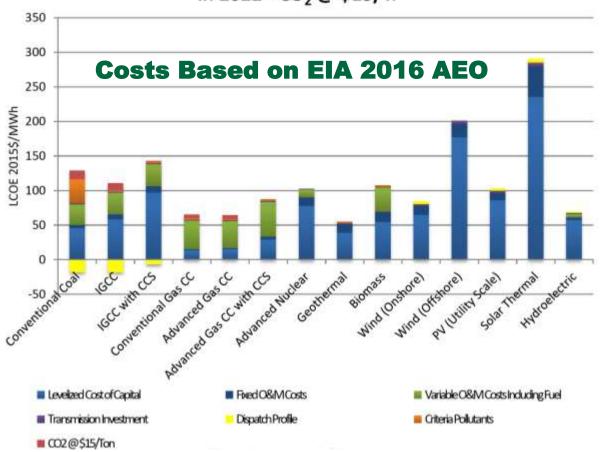
**Source:** U.S. Energy Information Administration, <u>Electric Power Monthly</u>, Table 1.1A, 1.2C-E, 6.2B.

State level data is also available at https://www.eia.gov/electricity/data/state/

**Note:** Distributed generations are estimated. Utility-scale generations are based on reported generation data.

### It's Hard to Compete with Natural Gas





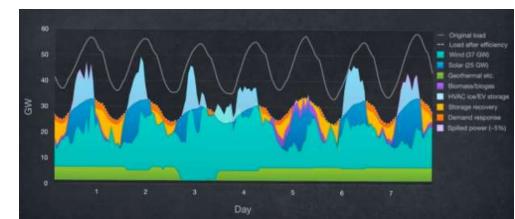
National Academies. 2016. The Power of Change: Innovation for Development and Deployment of Increasingly Clean Electric Power Technologies

#### **Pros**

- There is sufficient renewable energy potential to meet demand
- The cost advantage of fossil fuel technologies is artificial
- The cost profiles of renewable and conventional energy technologies are converging
- Over the past decade, management of stochastic flows has improved

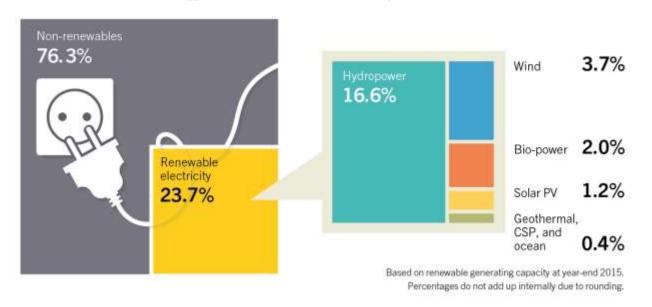
Choreographing Variable Renewable Generation (ERCOT power pool, Texas summer week)

http://cleantechnica.com/2014/08/08/rmi-blows-lid-baseload-power-myth-video/



# Renewable Energy Shares are Growing Across the Globe

Estimated Renewable Energy Share of Global Electricity Production, End-2015



REN21 Renewables 2016 Global Status Report

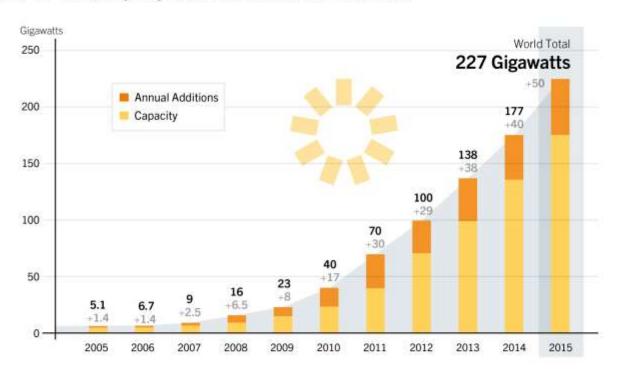


An estimated 22 countries had enough PV capacity at end-2015 to meet more than 1% of their electricity demand, with far higher shares in some countries (e.g., Italy 7.8%, Greece 6.5% and Germany 6.4%).

Source: RENEWABLES 2016 GLOBAL STATUS REPORT

### **Solar PV Global Rates are Accelerating**





REN21 Renewables 2016 Global Status Report



The 2015 solar PV market was up 25% over 2014 to a record 50 GW, lifting the global total to 227 GW.

Source: RENEWABLES 2016 GLOBAL STATUS REPORT

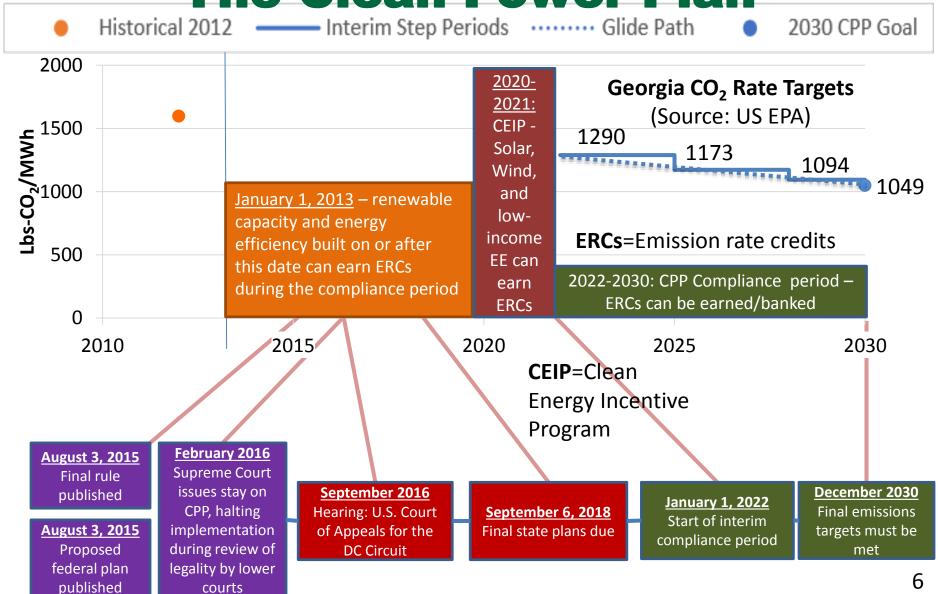
## Global Climate Policy is Moving Forward



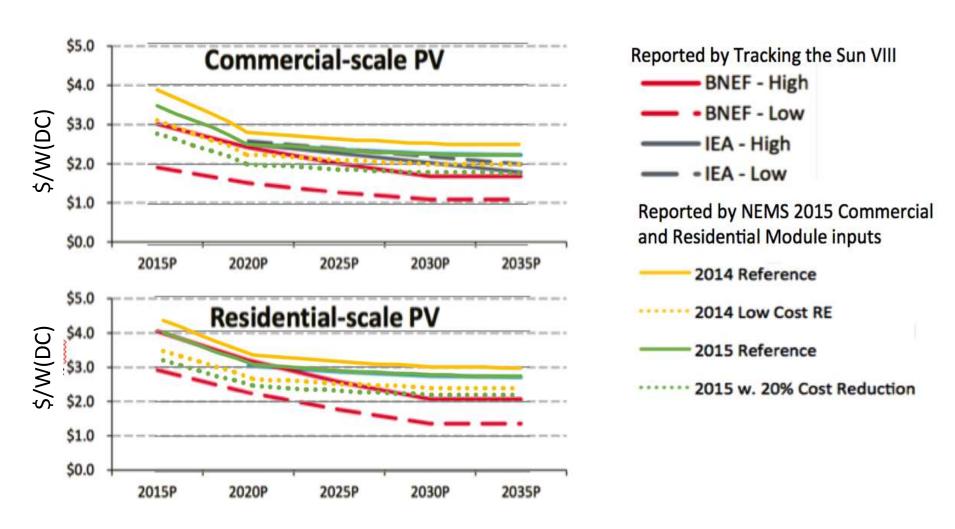
#### **The Paris Agreement:**

- "strengthen the global response to the threat of climate change by
  - a) Holding the increase in the global average temperature to **well below 2°C above pre-industrial levels** and to pursue efforts to limit the temperature to 1.5°C above pre-industrial levels,
  - b) Increasing the ability to adapt to the adverse impacts of climate change and foster climate resilience
  - c) Making finance flows consistent with a pathway towards low greenhouse gas emissions and climate resilient development."
- "...achieve a balance between anthropogenic emissions by sources and removals by sinks of greenhouse gases in the second half of this century"
- "Agreement will be implemented to reflect equity and the principle of common but differentiated responsibilities and respective capabilities, in the light of different national circumstances."

# U.S. Climate Policy is Moving: The Clean Power Plan



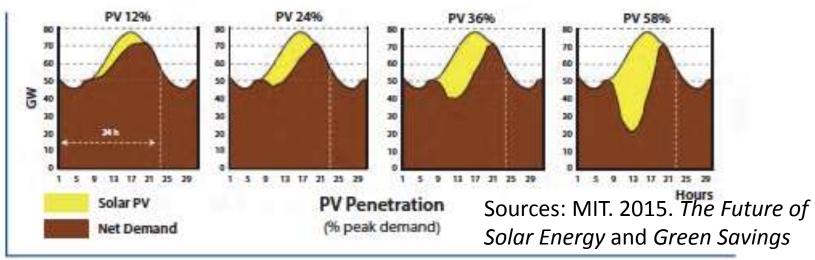
### The Inexorable March of Technology

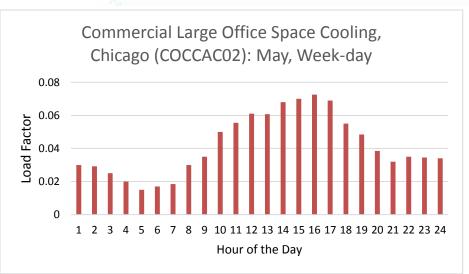


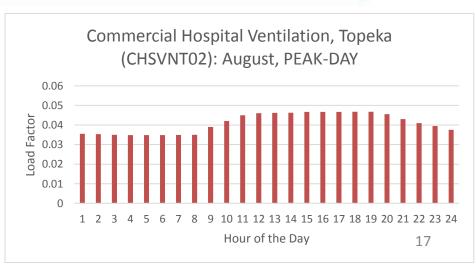
Sources: Photovoltaic System Pricing Trends: Historical, Recent, and Near-Term Projections, 2015 Edition; NEMS 2015 Edition Kgentk and Rsgentk input file

## Smarter Deployment – Matching Load to Generation & Locating PV to Benefit the Grid

Figure 8.1 ERCOT Net Load for a Typical Summer Day at Different Levels of Solar PV Penetration







## Synthesis: Systems Integration & Diversification

- Viewing renewables as elements of a diverse energy mix offers numerous benefits
  - Integration with EE and demand response to reduce ramping
  - Integration with transportation for frequency support, ramping capability, and voltage control
- A diverse portfolio of technologies helps attenuate load imbalances
- Portfolio diversification allows states and nations to weather unexpected disruptions and exploit local geographical competencies
- Spreading out the supply of energy across technological platforms minimizes the damage that can be caused by sole reliance on a single technology.

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## Synthesis: Systems Integration and Diversification



Source: Bert Bras (2016)

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### **For More Information**

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#### Dr. Marilyn A. Brown

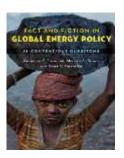
Brook Byers Professor of Sustainable Systems Georgia Institute of Technology School of Public Policy Atlanta, GA 30332-0345

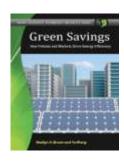
Marilyn.Brown@pubpolicy.gatech.edu

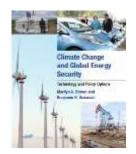
Climate and Energy Policy Lab:

www.cepl.gatech.edu









### **EXTRAS**

## **TVA Renewable Generation Options**

